FIDELITY NATIONAL REAL ESTATE SOLUTIONS

POWERFUL SOLUTIONS FOR REAL ESTATE PROFESSIONALS.

TransactionPoint® Overview

EVERYTHING REAL ESTATE

BROKER | AGENT | MLS | LENDER

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FIDELITY
NATIONAL REAL ESTATE SOLUTIONS

The Value of TransactionPoint

- A web-based platform that allows access 24/7
- Automates the entire real estate transaction from listing a property to closing the deal
- Delivers a consistent service experience to customers
- Provides a secure document repository with documents easily posted via fax, scanner, email or direct upload
- Reduces liability risk by adhering to a consistent process with background logging of key events and communications
- Eliminate redundant data entry through interfaces to MLS, forms, contact management and back office systems
- Archive transaction(s) onto a CD for your clients or for your company records

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Broker Benefits

- Agent recruiting and retention
- Additional revenue stream through transaction coordination services
- Building of revenue via ancillary services
- Risk management and service quality
- Improve customer service
- Electronic order placement and vendor management
- Competitive advantage in marketplace

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Agent Benefits

- Frees time to concentrate on generating new business
- Provides an excellent listing tool
- Provide status using the customer's preferred method of communication
- Reduces paper work and courier costs
- Minimize liability risk and improve service quality
- Demonstrate a competitive advantage in marketplace
- Provide a branded CD at closing

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Versions Offered

- TransactionPoint Professional
  - Full-featured version
  - Suitable for broker deployment
  - Electronic ordering
  - Site administration
  - Integration with backend systems (accounting, title, escrow)
- TransactionPoint Standard
  - Simplified version
  - Suitable for agent or MLS deployment

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Features

- Site branding
- Creating transactions
- Import from forms
- Import from AgentOffice®
- Managing activities
- Viewing documents
- Document management
- Managing service orders
- Managing parties to the transaction
- History logs and audit trail
- Transaction archiving
- Customer access
- Reporting
- Site administration

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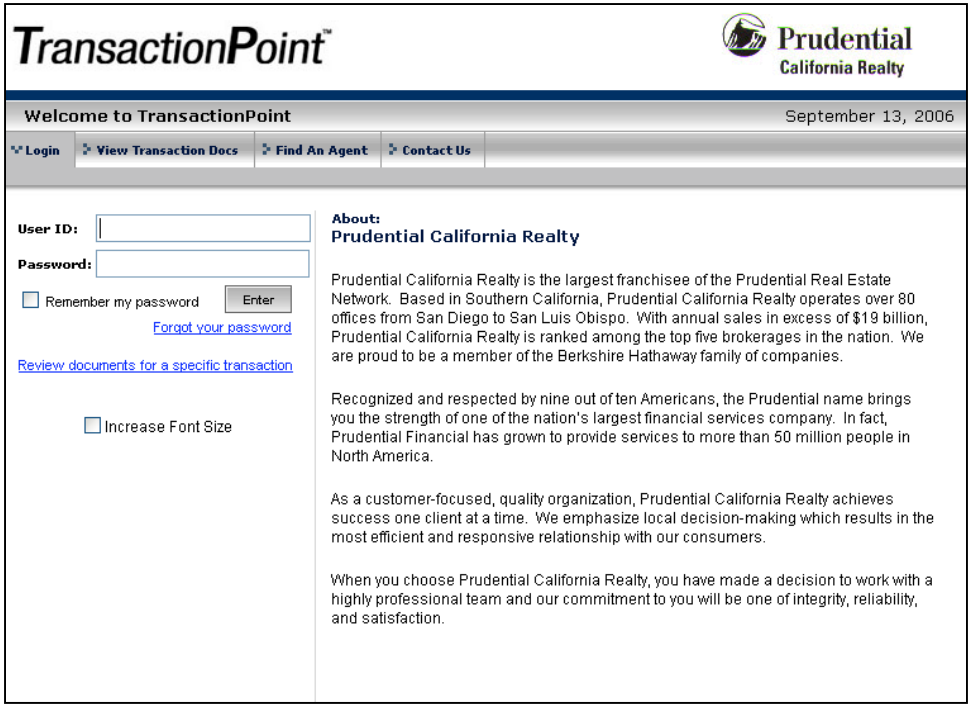
Site Branding

Website shows your branding



Client access page branded as well

Login from your own website

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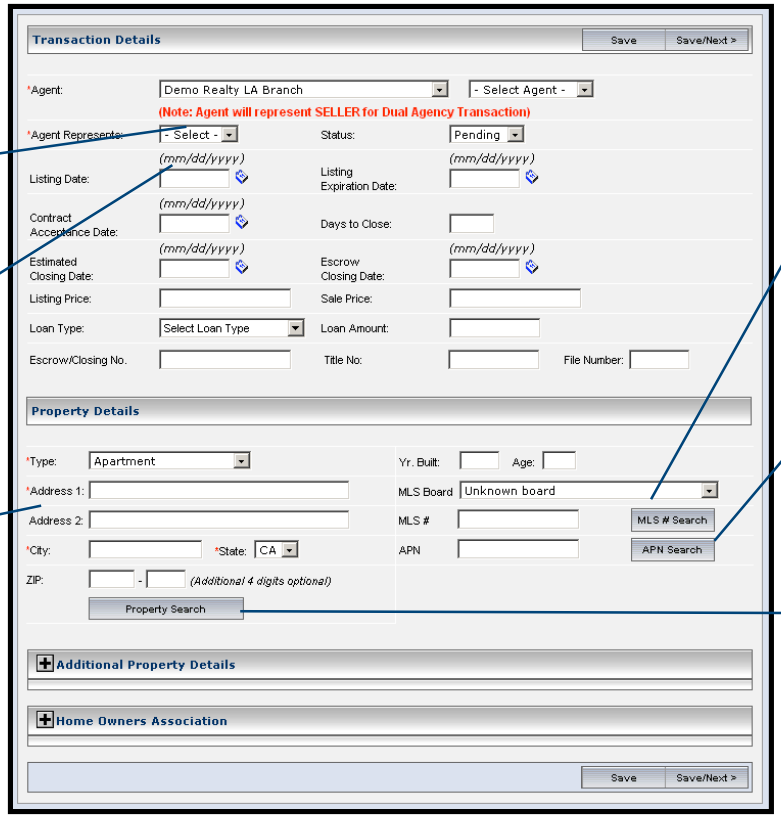
Creating Transactions

3 easy steps to create a new transaction

1. Select Agent
2. Select Representation
3. Enter Property Information



Easily populate property information from available MLS

- Search by MLS Number
- Search by APN
- Search by Address

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Import from ZipForm® / WINforms®

CALIFORNIA ASSOCIATION OF REALTORS®

CALIFORNIA
RESIDENTIAL PURCHASE AGREEMENT
AND JOINT ESCROW INSTRUCTIONS
For Use With Single Family Residential Property — Attached or Detached
(C.A.R. Form RPA-CA, Revised 1/06)

Date July 10, 2006, at Orange County, California.

1. OFFER:
   A. THIS IS AN OFFER FROM David Jones ("Buyer").
   B. THE REAL PROPERTY TO BE ACQUIRED is described as 12 Harbor Dr, Dana Point CA 92629, Assessor's Parcel No. _____, situated in Dana Point, County of Orange, California, ("Property").
   C. THE PURCHASE PRICE offered is Eight Hundred Thousand _____ Dollars $ 800,000.00.
   D. CLOSE OF ESCROW shall occur on September 21, 2006 (date) (or ☐ _____ Days After Acceptance).
2. FINANCE TERMS: Obtaining the loans below **is a contingency** of this Agreement unless: **(i)** either 2K or 2L is checked below; or **(ii)** otherwise agreed in writing. Buyer shall act diligently and in good faith to obtain the designated loans. Obtaining deposit, down payment and closing costs **is not a contingency.** Buyer represents that funds will be good when deposited with Escrow Holder.
   A. INITIAL DEPOSIT: Buyer has given a deposit in the amount of . . . . . $ 8,000.00
   to the agent submitting the offer (or to ☐ _____), by personal check
   (or ☐ _____), made payable to _____,
   which shall be held
   (or ☐
   Escrow Holder, (or ☐
   B. INCREASED DEPOS
   within _____ D
   C. FIRST LOAN IN THE

Transaction Pull Filter

Source: ZIPFORM — Pull Transactions

Transaction Queue List

Import | Remove

Source	Ext Trans Desc	Property Address	Trans No	Created On
ZIPFORM	12 Harbor Dr	12 Harbor Dr Dana Point, CA 92629		7/11/2006 4:13:30 PM (PDT)

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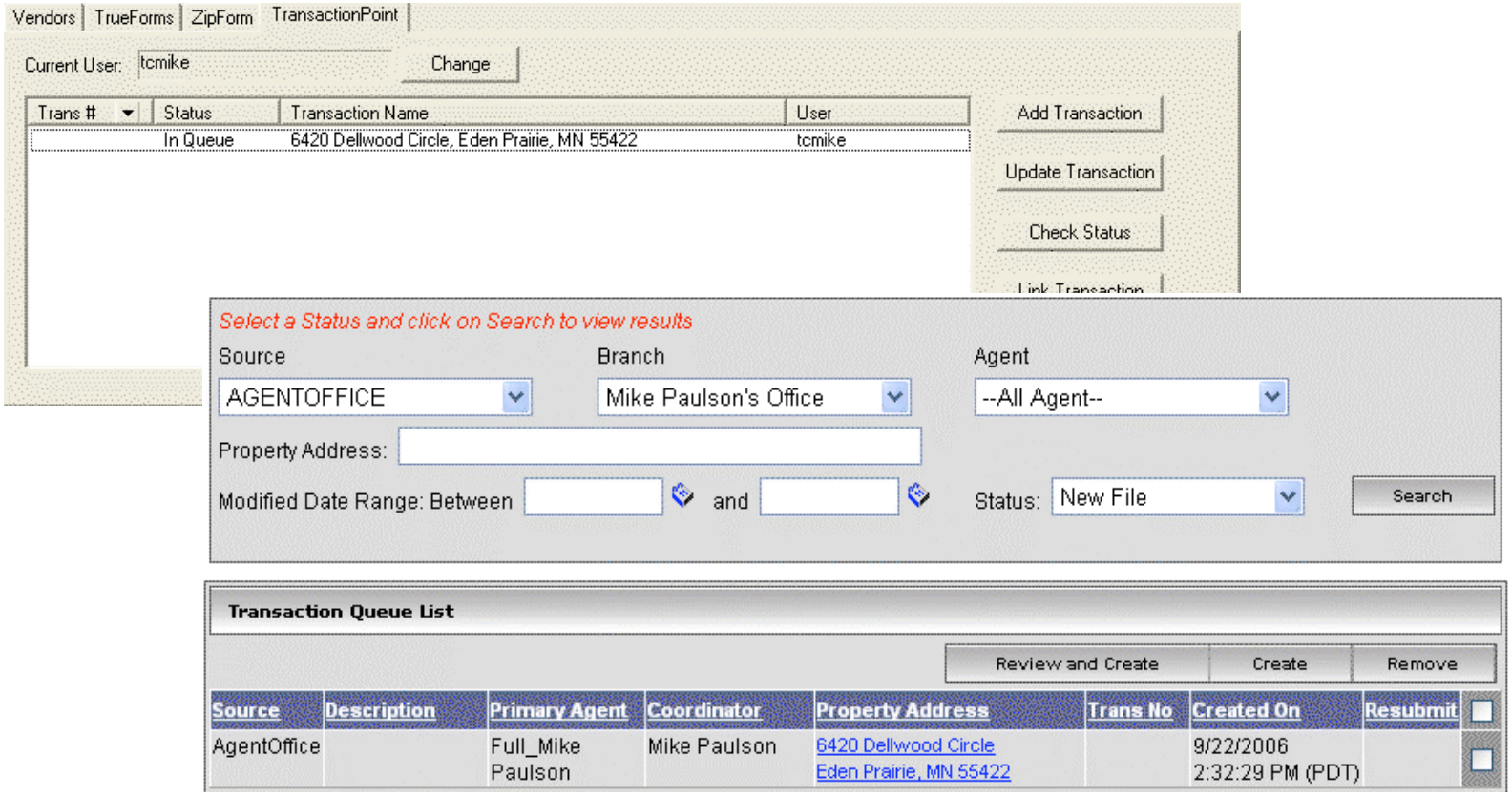
Import from AgentOffice



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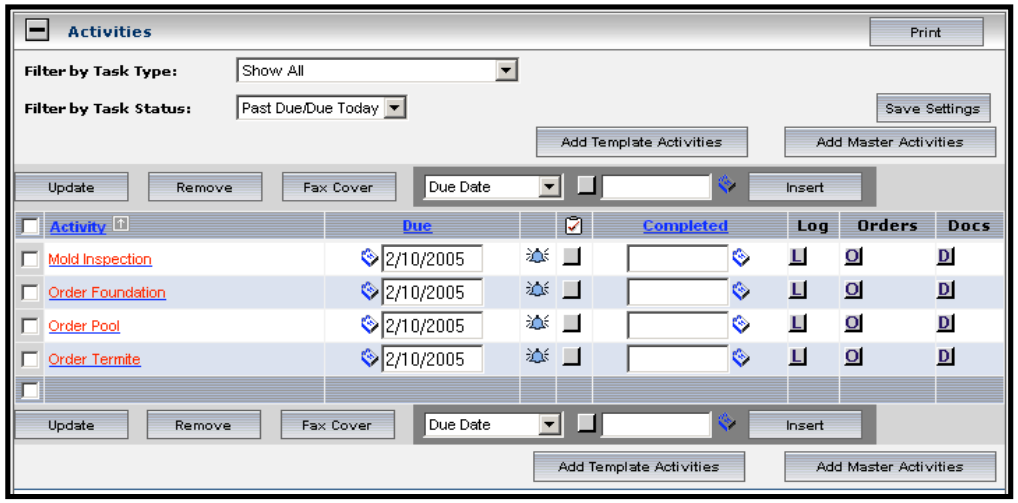
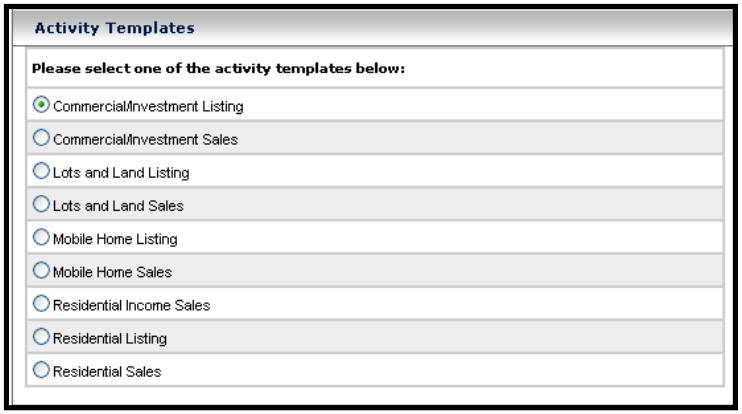
Managing Activities

Insure a consistent service experience with automatic scheduling of tasks and due dates





Offices can create their own templates and mix and match

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Status Display on One Screen

Activities Print

Filter by Task Type: Show All

Filter by Task Status: Show All

Save Settings

Add Template Activities | Add Master Activities

Update | Remove | Fax Cover | Completed Date | Insert

Priority	Activity	Due	Completed	Log	Orders	Docs
	General Documents and Orders	11/18/2005	11/21/2005	L		D
	Open Escrow	11/19/2005	11/21/2005	L	O	
	Order Home Warranty	11/19/2005	11/21/2005	L	O	D
	Order Termite Inspection	11/19/2005	2/5/2006	L	O	D
	Escrow Instructions and Escrow Amendments	11/21/2005	11/28/2005	L		D
	Instructions to Pay Commission	11/21/2005	11/21/2005	L		D
	Termite Report	11/25/2005	1/10/2006	L		D
	Home Warranty Contract	11/28/2005	2/7/2006	L		D
	Preliminary Title Report	12/29/2005	8/8/2006	L	O	D

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Viewing Documents

View documents online with ability to assign access rights

WESTERN EXT 9C9 Fax:949-493-3412 May 31 2002 12:06 P.02

WOOD DESTROYING PESTS AND ORGANISMS INSPECTION REPORT

This is an inspection report only – not a Notice of Completion

ADDRESS OF PROPERTY INSPECTED

BUILDING NO.	STREET	CITY	ZIP	COUNTY CODE	DATE OF INSPECTION	NUMBER OF PAGES
		LAGUNA NIGUEL	92677	30	05/24/2002	7

WESTERN EXTERMINATOR COMPANY

33041 Calle Perfecto
San Juan Capistrano, CA 92675-4707
(949) 582-0576 FAX (949) 493-3412

A LICENSED PEST CONTROL OPERATOR IS AN EXPERT IN HIS FIELD. ANY QUESTIONS RELATIVE TO THIS REPORT SHOULD BE REFERRED TO HIM/HER.

REGISTRATION #	REPORTS #	STAMP #	ESCROW #
PR 0729	701394553		5884PP

ORDERED BY: BILL MIKESELL, 31237 EAST NINE DRIVE, LAGUNA NIGUEL CA 92677

Date / /

FUNGUS OR DRY ROT | OTHER WOOD PEST | DAMPWOOD TERMITES | EARTH WOOD CONTACT | FAULTY GRADE LEVELS | CELLULOSE DEBRIS | EXCESSIVE MOISTURE | SHOWER LEAKS

Transaction Documents

Transaction ID: 4023-4246

30902 Clubhouse Dr
Laguna Niguel, CA 92677

Mail | Move | Privilege | Rename | Archive | Remove | Upload Document

Select	Name	Approved	Archive	Tracking#	Upload Date	Log	Privilege
Transaction Documents							
	Lead Based Paint			4023-4246	11/28/2005 4:30:24 PM (PST)	L	P
	Natural Hazard Discl...			4023-4246	11/28/2005 4:30:53 PM (PST)	L	P
	Smoke Detector Compl...			4023-4246	11/28/2005 4:29:20 PM (PST)	L	P

Mail | Move | Privilege | Rename | Archive | Remove | Upload Document

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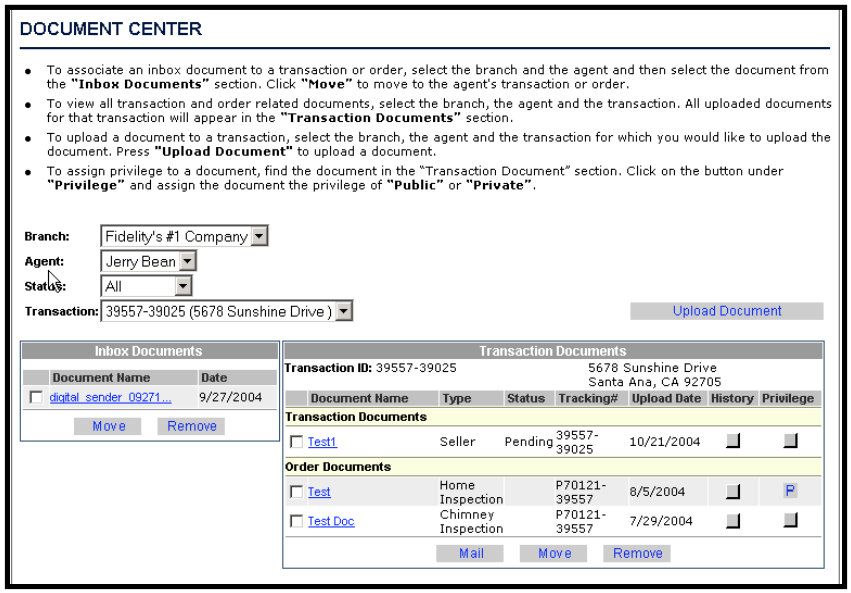
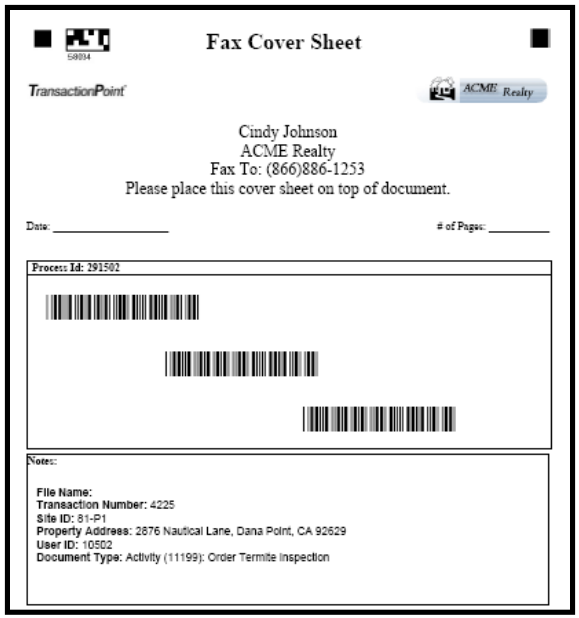
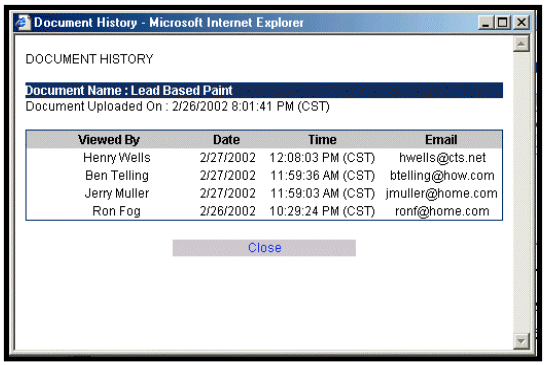
Document Management

Upload, scan or email documents into the system or fax them in using barcode coversheets





Complete audit trail of who has viewed the document and when



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Document Management Live

ACME Title Company

PRELIMINARY REPORT

Dated as of: August 29, 2006 at 8:30 AM
Order No: 238498-S50

Reference: 5433-pt

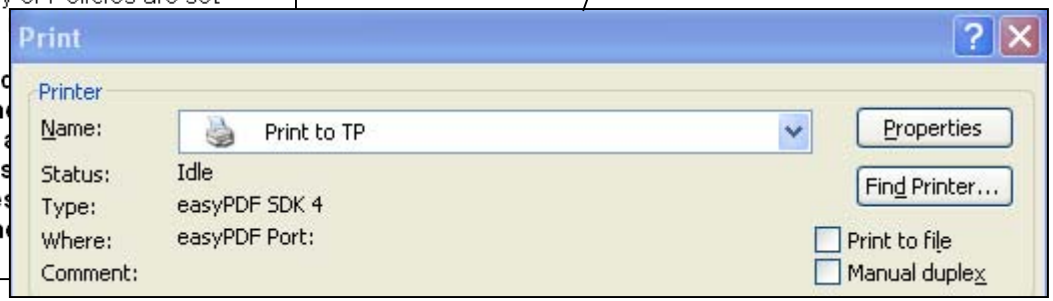
Regarding: 29646 Pelican Way
Laguna Niguel, CA 92629

ACME TITLE COMPANY hereby reports that it is prepared to issue, or cause to be issued, as of the date hereof, a Policy of Policies of Title Insurance described in the land and the estate or interest therein hereinafter set forth, insuring against loss which may be sustained by reason of any defect, lien or encumbrance not shown or referred to as an Exception in Schedule B or not excluded from coverage pursuant to the printed Schedules, Conditions and Stipulations of said Policy forms.

The printed Exceptions and Exclusions from the coverage of said Policy or Policies are set forth in the attached list. Copies of the Policy forms are available upon

Please read the exceptions shown or referred to in Schedule B and exclusions set forth in the attached list of this report carefully. The exclusions are meant to provide you with notice of matters which a the terms of the title insurance policy and should be carefully cons important to note that this preliminary report is not a written repres condition of title and may not list all liens, defects and encumbran the land.

Printer driver lets you send documents directly to TransactionPoint without printing!



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Manage Service Orders Electronically

TransactionPoint™ ACME Realty

Home | Mail Logout

Transactions | Orders | Profile & Preferences

ORDER CENTER

To see ALL orders, click on the pull-down next to "Status" and select "Show All"

Status: - Show All -

Search By: Address Search

Order ID	Type	Provider	Order Placed	Status	Status Last Changed
4040-4263 for 1590 Marina Way, Monarch Beach, CA 92629					
2917-5393	Closing	Mike Roberts	12/21/2005 4:09:58 PM (PST)	Order Accepted	2/8/2006 11:51:20 AM (PST)
4002-4225 for 2876 Nautical Lane, Dana Point, CA 92629					
2888-5364	Closing	Mike Roberts	11/21/2005 3:40:25 PM (PST)	Order Accepted	11/21/2005 3:42:27 PM (PST)

User: Mike Roberts v10.5 Copyright© 2002 **Site Name:** ACMERealty

TransactionPoint Terms of Use Privacy Policy **Powered by Fidelity National Real Estate Solutions**

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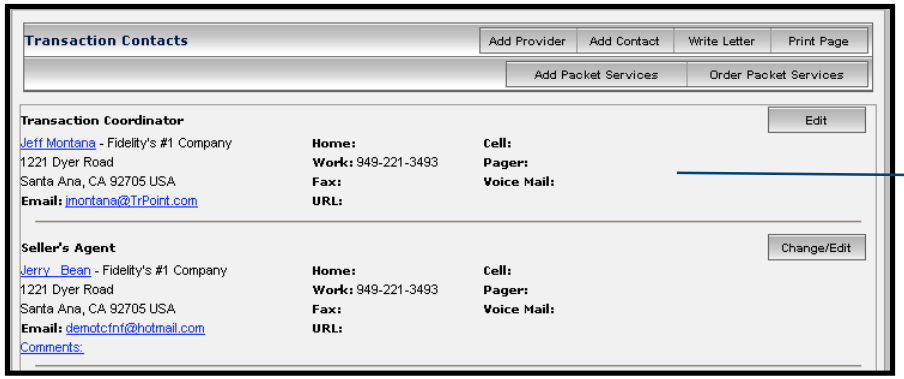
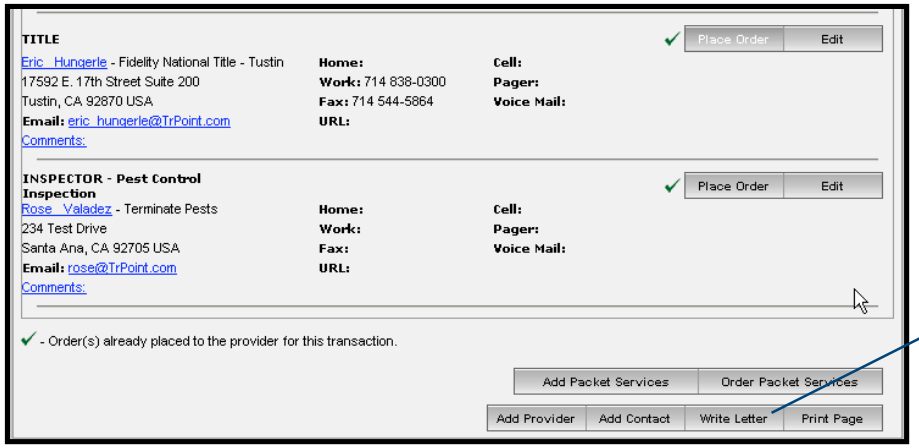
Manage Parties in the Transaction



Add preferred providers and participants



Letter Writer (Mail Merge)

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History Logs and Audit Trail

Communication Log Print Log

To: Select

Comments:

Log Comment

Date	Time	Who	To	Comments
10/27/2004	7:09:23 PM (PDT)	Jeff Montana	Andrew Agent	Please send deposit check for processing
7/8/2004	4:49:28 PM (PDT)	Jeff Montana	Joe Montana	Email Log: July 8, 2004 Andrew Agent 123 Main Street San Jose, CA 95111 Dear Andrew, Regina is testing. Sincerely, Joe Montana 949-221-3493 jmontana@TrPoint.com
7/8/2004	4:40:01 PM (PDT)	Jeff Montana	Joe Montana	Email Log: test
7/8/2004	4:23:18 PM (PDT)	Jeff Montana	Notification to Broker	Activity Log: I sent the notification via fedex

All notes and emails in the Communication Log are automatically date and time stamped and cannot be deleted.

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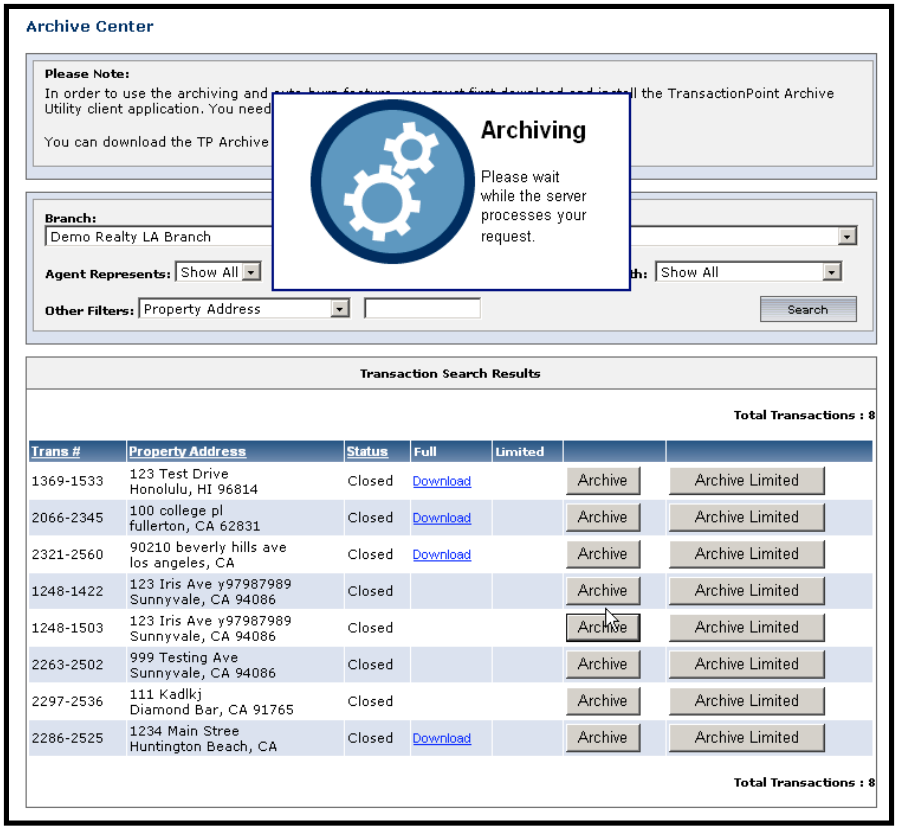
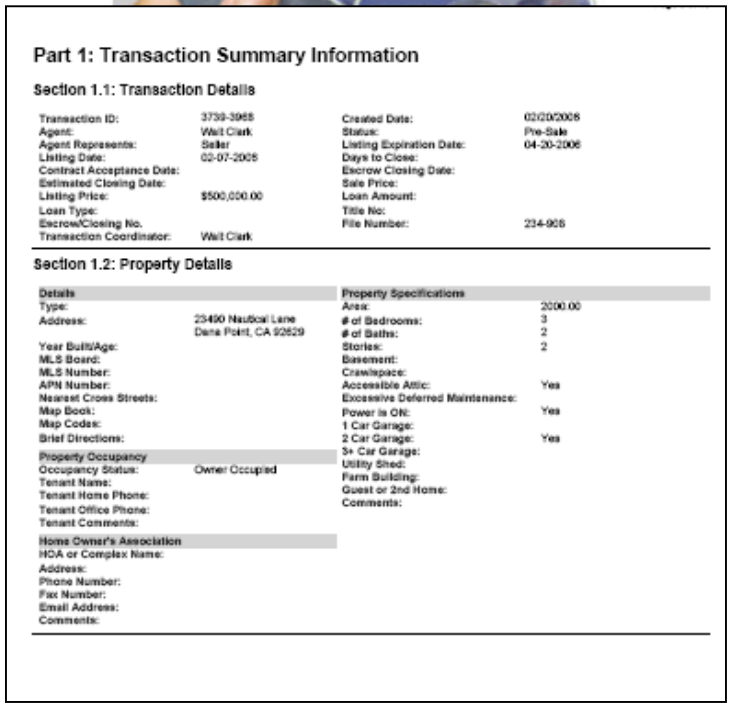
Transaction Archiving





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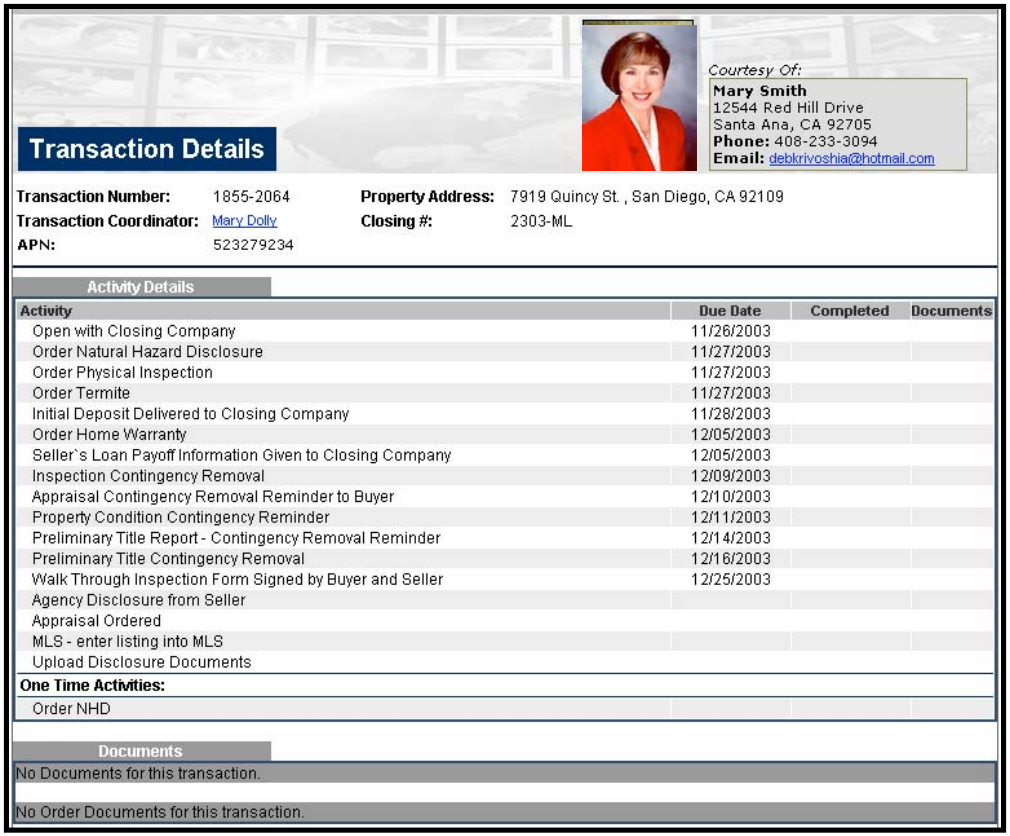
Customer Access

Buyers and sellers can view details of their transactions including task status, documents and orders



Transaction Details

Courtesy Of:
Mary Smith
12544 Red Hill Drive
Santa Ana, CA 92705
Phone: 408-233-3094
Email: debkrivoshia@hotmail.com

Transaction Number: 1855-2064
Transaction Coordinator: Mary Dolly
APN: 523279234
Property Address: 7919 Quincy St. , San Diego, CA 92109
Closing #: 2303-ML

Activity Details

Activity	Due Date	Completed	Documents
Open with Closing Company	11/26/2003		
Order Natural Hazard Disclosure	11/27/2003		
Order Physical Inspection	11/27/2003		
Order Termite	11/27/2003		
Initial Deposit Delivered to Closing Company	11/28/2003		
Order Home Warranty	12/05/2003		
Seller`s Loan Payoff Information Given to Closing Company	12/05/2003		
Inspection Contingency Removal	12/09/2003		
Appraisal Contingency Removal Reminder to Buyer	12/10/2003		
Property Condition Contingency Reminder	12/11/2003		
Preliminary Title Report - Contingency Removal Reminder	12/14/2003		
Preliminary Title Contingency Removal	12/16/2003		
Walk Through Inspection Form Signed by Buyer and Seller	12/25/2003		
Agency Disclosure from Seller			
Appraisal Ordered			
MLS - enter listing into MLS			
Upload Disclosure Documents			
One Time Activities:			
Order NHD			

Documents

No Documents for this transaction.

No Order Documents for this transaction.

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Reporting

Branch Name: ACME Realty

Coordinator: Cindy Johnson

Trans #	Represents Status	Listing Listing Expiration	Estimated Closing Date Escrow Closing Date	Due	Completed
Agent: Ed Fosterfield					
4040-4263 for 1590 Marina Way, Monarch Beach, CA 92629	Seller Pending		12/27/2005		
Agency Disclosure Form (AD)-sellers w/buyers agent				12/14/2005	
Open Escrow				12/14/2005	
Mold Disclosure-signed by both parties				12/19/2005	
Keys to Buyer's Agent					
Prelim Approval					
Remove Lock Box					
4023-4246 for 30902 Clubh CA 92677					
Lead-Based Paint (1978) (S					
Natural Hazard Disclosure s					
Agent: Maggie Jones					
4051-4274 for 29646 Pelica CA 92677					
Preliminary Title Report					

Order ID	Type	Provider	Order Placed	Status	Status Last Changed	
Agent: Ed Fosterfield						
Transaction 4002-4225 for 2876 Nautical Lane, Dana Point, CA 92629					Transaction Order Summary	
2985-5472	Title	Chuck Landam	2/8/2006 11:00:14 AM (PST)	Order Placed	2/8/2006 11:00:14 AM (PST)	Remove
2952-5439	Pest Control Inspection	John Smith	1/13/2006 9:49:41 AM (PST)	Order Accepted	6/2/2006 11:47:22 AM (PDT)	
Transaction 4040-4263 for 1590 Marina Way, Monarch Beach, CA 92629					Transaction Order Summary	
2917-5393	Closing	Mike Roberts	12/21/2005 4:09:58 PM (PST)	Order Accepted	2/8/2006 11:51:20 AM (PST)	
Transaction 4002-4225 for 2876 Nautical Lane, Dana Point, CA 92629					Transaction Order Summary	
2888-5364	Closing	Mike Roberts	11/21/2005 3:40:25 PM (PST)	Order Accepted	11/21/2005 3:42:27 PM (PST)	
2889-5365	Home Warranty	Don McWilliams	11/21/2005 3:55:53 PM (PST)	Order Completed	11/22/2005 9:43:14 AM (PST)	

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Reporting

Transaction Details

Property Address: 30902 Clubhouse Dr Laguna Niguel, CA 92677	**Transaction ID:** 4023-4246	**Escrow/Closing No.**
Listing Price: $473,900.00	**Represents/Status:** Seller/Pending	**Escrow/Closing:** Mike Roberts
Sales Price:	**Contract Acceptance Date:** 01-11-2006	**Estimated Closing Date:** 01-12-2006
Year Built/Approximate Age:	**Seller(s):** Michael Carpenter	**Buyer(s):**
MLS No. S413808	**Seller's Agent:** Ed Fosterfield	**Buyer's Agent:**
	APN No.	**File No.**

Transaction Contacts

Transaction Coordinator Johnson, Cindy - ACME Realty 3589 Ocean Ave, Dana Point, CA 92629 **Email:** cj@hotmail.com	**Home:** **Work:** 949-555-2389 **Fax:** **URL:**	**Cell:** **Pager:** **Voice Mail:**
Seller's Agent Fosterfield, Ed - ACME Realty 3589 Ocean Ave, Dana Point, CA 92629 **Email:** walt.clark@fnf.com **Comments:**	**Home:** **Work:** 949-555-2389 **Fax:** **URL:**	**Cell:** **Pager:** **Voice Mail:**
Seller Carpenter, Michael 30902 Clubhouse Dr, Laguna Niguel, CA 92677 **Email:** **Comments:**	**Home:** **Work:** **Fax:** **URL:**	**Cell:** **Pager:** **Voice Mail:**
CLOSING Roberts, Mike - The Escrow Masters 1389 Main Street, Dana Point, CA 92629 **Email:** mike_roberts@demotrpoint.com **Comments:**	**Home:** **Work:** (**Fax:** **URL:**	
HOME WARRANTY McWilliams, Don - Home Warranty World 27839 Lake View, Dana Point, CA 92629	**Home:** **Work:**	

Documents

Transaction Documents

Document Name	Upload Date
Smoke Detector Compliance	2005-11-28T18:29:19.6470000-08:00(PST)
Lead Based Paint	2005-11-28T18:30:24.3170000-08:00(PST)
Natural Hazard Disclosure	2005-11-28T18:30:52.7870000-08:00(PST)
Smoke Detector Compliance (S)	2006-05-23T21:21:16.0100000-05:00(PST)

Automatically send status via email based on desired frequency

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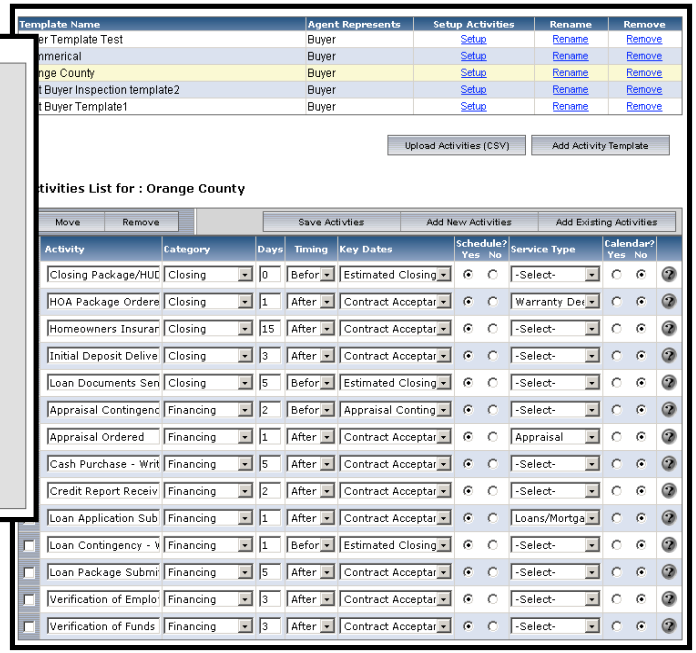
Site Administration (TP Professional)

Company Roster

Site Branding



Activities/Task - Templates

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Questions?

Call us at (800) 996-6547, Option 2

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